BUTCH ENGINEERING

Workshop/Site Method Statement

Title:

Reason for use:

Document Owner:

Drehmo Multi-Turn Electric Actuator fitting to i- RSVP (S/C Version)
Information

Bill Burrows

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- The gearboxes that DES Ltd primarily supplies are the Rotork Gears range. These • gearboxes are supplied as standard from DES Ltd with a high temperature trim and invariably a mounting kit in order to protect the gearbox from any conducted or radiated heat that the valve can give out when under temperature. However this does not mean that when lagging the valve after installation, it can be lagged right up to the gearbox. This will create a heat spike which will eventually 'cook' the gearbox and thus hinder its operation and efficiency leading to the eventual breakdown.
- Gearboxes are supplied in order to convert existing site 'multi-turn' electric actuators to a quarter turn application. By doing this, this will save a lot of extra cost and inconvenience that a dedicated actuator will cause in cost of unit and additional wiring up costs. However the gearbox is the cheapest component in the valve-actuator package, and for the majority of the time, the root cause of valve failure. The cause of valve failure usually compromises of three faults: incorrect setting of gearbox/actuator stops; or valve stem being driven into valve; or ball being reversed so that unlapped side of ball paired with lapped seat.
- DES Ltd is providing this report is a guide to handling the valve and gearbox/actuator packages when installing and commissioning them on site.
- Please note: Clockwise to close; Counter Clockwise to open. Mogas Ball Valves have a 96° travel, allowing an extra 3° of travel either side of open or closed. This is to allow thermal expansion of the stem under temperature.

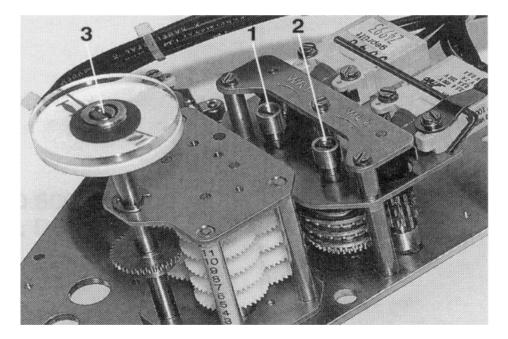
Gearbox/Actuator Installation:

- The majority of the time DES Ltd supply the Mogas Ball Valves complete with gearboxes fitted. Please note that the stops would have been set at our works allowing for a $\frac{1}{2}$ turn back-off for the actuation limits. DES Ltd recommends that if the valves are supplied with the gearboxes prior to installation (welding), they will not have to be altered, as these have been workshop set.
- Furthermore when welding the valves in line, even if the valves have to go through a • Post Weld Heat Treatment process, there is no need to remove the gearboxes. These are mechanical devices purely (no chance of electrics being 'cooked') and with the high temp trim and mounting kit will be far away from the valve not to be cooked. The only point that Mogas and DES Ltd stress when welding is to leave the valve open. This will allow the free movement of air/heat in the line otherwise the ball in the closed position will act as a barrier and allow the heat to build up around the ball and hence conduct through the stem. Further to this, do not insulate or wrap the thermocouples around the entire valve.

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Workshop/In line Installation:

- 1. As stated above, the gearbox stops have already been set to suit the Mogas ball valve. This section is concerning the set up of the Drehmo actuator to the gearbox stops.
- 2. It does not matter if you start from the open or closed position, but since the valve should have been welded in with the valve in the open position, let's start from this position. The original drive nut needs to be removed from Drehmo as this is threaded, and the new drive nut will be bore and keyed as per the gearbox input shaft.
- 3. There is a thrust base on the bottom of the Drehmo actuators, this needs to be removed as well as this is redundant to the current requirement. What should be left is a base pad which should have a PCD (BCD) of 102mm (F10) depending on the actuator type. The newly supplied drive nuts need to be fitted before the actuator can be mounted to the gearbox.
- 4. Once the actuators have been mounted and the fasteners fitted, it is now time to turn our attention to the limits. The Limit Switch casing needs to be removed from the top of the Drehmo control unit. Since the valve is in the fully open position, the Drehmo actuator needs to be rotated counterclockwise so that the actuator engages fully with the gearbox and makes the gearbox stop.
- 5. DES Ltd recommends rotating the Drehmo Handwheel clockwise by 2 turns (no more) so that the Drehmo is backed off the gearbox.



The open electrical limit setting screw (2 on above picture) is pressed down using a screw driver and rotated in the direction of the arrow until the limit has been set as per the Drehmo O&M manual. If you have inadvertently overridden the tripping point, continue turning the setting spindle in the same direction and repeat above. Once the open electrical limit has been set, rotate the Drehmo Handwheel and thus the valve clockwise by 6 - 8 turns so that the actuator is backed of its electrical limit. Rotate the Handwheel counterclockwise until the electrical limit is made, hopefully this is made before the torque switches are engaged, open limit is then set. If the torque switches engage before the electrical limits are made, then we need to re-set the Electrical limits. This is done by rotating the Handwheel counterclockwise until it engages with the gearbox stops and backing off the gearbox stops

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clockwise by $2\frac{1}{2}$ turns. Then the above has to be repeated. In DES Ltd experience, only 2 turns are required maximum to set the electrical limits, no more.

- 6. With respect to the closed stops, the actuator needs to be 'hand' rotated clockwise until it hits the closed Gearbox stop. DES Ltd recommends rotating the Drehmo Handwheel counter-clockwise by 2 turns (no more) so that the Drehmo is backed off the gearbox. The closed electrical limit setting screw (1 on above picture) is pressed down using a screw driver and rotated in the direction of the arrow until the limit has been set as per the Drehmo O&M manual. If you have inadvertently overridden the tripping point, continue turning the setting spindle in the same direction and repeat above. Once the closed electrical limit has been set, rotate the Drehmo Handwheel and thus the valve counter-clockwise by 6 − 8 turns so that the actuator is backed of its electrical limit. Rotate the Handwheel clockwise until the electrical limit is made, hopefully this is made before the torque switches are engaged, closed limit is then set. If the torque switches engage before the electrical limits are made, then we need to re-set the electrical limits. This is done by rotating the Handwheel counter-clockwise by 2 ½ turns. Then the above has to be repeated. In DES Ltd experience, only 2 turns is required maximum to set the electrical limits, no more.
- 7. Then the torque setting needs to be set next. Even though the actuator is set to go out on limits, the torques are set so that the actuator does not exceed the mast limitation. DES Ltd supply 40:1 gearboxes sized to suit the actuator stall torque. These gearboxes have a mechanical advantage which can be used to calculate the limit of the Actuator torque output to below the valve mast limitation. The recommended maximum actuator torques are as follows:

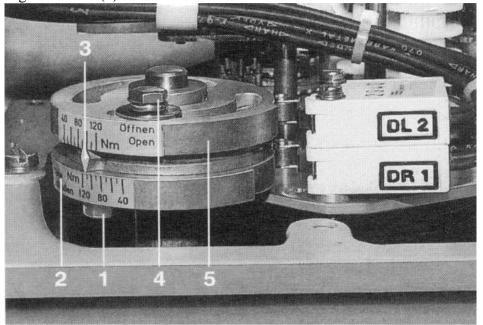
RSVP	Max	Auma Multi-	Gearbox Model &	SA(M) Torque
Model	Recommended	Turn Model	Mechanical	Setting
	RSVP Torques	Max Torques	Advantage	
RSVP-UC	90Nm max	DMC30 = 30Nm	IW3 40:1 = 15 MA	DMC30 = 6Nm
1500#	901 Mill max	DMC60 = 60Nm	IW3 40:1 = 15 MA	DMC60 = 6Nm
RSVP-UF		DMC30 = 30Nm	IW3 40:1 = 15 MA	DMC30 = 15Nm max
1500#	250Nm Max	DMC60 = 60Nm	IW3 40:1 = 15 MA	DMC60 = 15Nm max
1500#		DMC120 = 120Nm	IW4 40:1 = 15 MA	DMC120 = 15Nm max
RSVP-UL		DMC30 = 30Nm	IW3 40:1 = 15 MA	DMC30 = 30Nm max
1500#	450Nm max	DMC60 = 60Nm	IW3 40:1 = 15 MA	DMC60 = 30Nm max
1300#		DMC120 = 120Nm	IW4 40:1 = 15 MA	DMC120 = 30Nm max
RSVP-UM	700Nm max	DMC60 = 60Nm	IW3 40:1 = 15 MA	DMC59 = 45Nm max
1500#	700INIII IIIax	DMC120 = 120Nm	IW4 40:1 = 15 MA	DMC120 = 45Nm max
RSVP-UC		DMC30 = 30Nm	IW3 40:1 = 15 MA	DMC30 = 12Nm max
3100#	175Nm max	DMC60 = 60Nm	IW3 40:1 = 15 MA	DMC60 = 12Nm max
5100#		DMC120 = 120Nm	IW4 40:1 = 15 MA	DMC120 = 12Nm max
RSVP-UF		DMC30 = 30Nm	IW3 40:1 = 15 MA	DMC30 = 22Nm max
3100#	330Nm max	DMC60 = 60Nm	IW3 40:1 = 15 MA	DMC60 = 22Nm max
5100#		DMC120 = 120Nm	IW4 40:1 = 15 MA	DMC120 = 22Nm max
RSVP-UL		DMC60 = 60Nm	IW3 40:1 = 15 MA	DMC60 = 38Nm
3100#	560Nm max	DMC120 = 120Nm	IW4 40:1 = 15 MA	DMC120 = 38Nm
5100#		DMC250 = 250Nm	IW5 40:1 = 17 MA	DMC250 = 33Nm
RSVP-UM 3100#	ТВС			

To set the torques, follow this procedure:

Torque - travel right Loosen screw (1).

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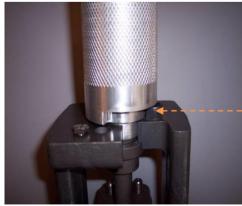
Move switch cam (2) towards mark (3) and set at the required torque. Tighten screw (1).



Torque - travel left

Loosen screw (4). Move switch cam (5) towards mark (3) and set at the required torque. Tighten screw (4).

8. When electrically cycling the valve open and closed, it would do well to check the actual valve stops (see below). These are located at the base of the valve to gearbox coupling and the top of the valve itself. There is a Cap Head screw (MPS) on top the valve that slots into a pre-machined profile in the base of the coupling. This the pre-machined profile and has been machined so that there cannot be any over-travel. However there can still be some under-travel, so when cycling the valve open and closed, ensure that the gap between the machined profile and the cap head screw is no larger than **0.5mm** or else the valve could be slightly open when it hits the closed stop. If this gap is bigger than 1mm, return to step 5 or 6 and instead of backing of 2 turns, back off only 1 ½ turns instead. DES Ltd do not believe this will be required though this can easily be rectified when Bill Burrows visits site to commission the valves.



Machined Profile of the Stem Adaptor and the Mechanical Position Stop (MPS)

<u>Please note: There is an allowance for a 5% Over/Under Travel in the Mogas design.</u> <u>However the above ensures that you are well within tolerance.</u>